

## Full Service Restaurants and Pizzerias

**Price: \$4,950,000**

Restaurant chain with a 25+ year history offers full service Italian menu and pizzerias. In-door, out-door dining, pick up and delivery services. This non-franchised chain is located in North Atlanta. Excellent, well trained management team and staff in place in all locations. \$5.1 million in revenues for 2020; \$4.6 million in revenues for the first nine months of 2021. Adjusted EBITDA for 2020 was \$714,073, and nine months 2021 was \$753,651. Locations have all new equipment within the past five years, and boast state of the art POS and on-line ordering system.

Owner inactive in the day to day operations. Wants to divest and retire.



## Financial Summary

	<u>9-30-21 YTD</u>	<u>2020</u>	<u>2019</u>	<u>2018</u>
Combined Revenues	4,590,419	5,093,672	5,470,523	4,479,604
SDE	817,690	774,772	1,000,530	1,110,423
Adjusted EBITDA	753,651	714,073	947,314	1,059,898

## Investment Highlights

- Immediate brand recognition
- A long term, loyal customer base
- Multi-year Leases in great locations
- An excellent management team in place with great employees
- Motivated Sellers
- A solid platform that can be expanded or franchised



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