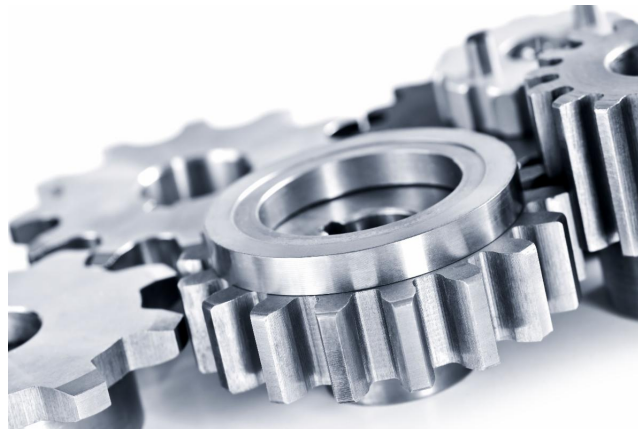


Manufacturer of High Precision Parts & Assemblies

Price: \$ 3.2 Million

ISO9001 Certified machine shop manufacturing custom made, high precision parts and assemblies for brand name customers in aerospace, medical, fiber optic, food and beverage, general industrial and electronics industries. Utilizes wire EDM's, CNC's, Water Jet cutting machines, 3D Printing. Well known for quality products, accuracy, and on-time deliveries. Management team in place. 4-Year average SDE of \$767,876 and 4-year average EBITDA of \$637,876.



Financial Summary

	8-31-21 YTD	2020	2019	2018
Revenues	1,510,780	2,314,722	2,735,993	2,416,718
SDE	425,333	692,953	971,406	769,146
Adjusted EBITDA	338,666	562,953	841,406	639,146

Investment Highlights

- Well trained production staff with managers in place
- Current facility large enough to handle doubling revenue growth
- ISO 9001 Certified for over 15 years
- Excellent Company reputation for quality and integrity, long term winning track record
- Multiple directions for additional growth
- Brand-name customer base



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