

WALDEN

BUSINESSES, INC.

MERGER & ACQUISITION SERVICES

September, 2020 - **Walden Businesses, Inc.** is pleased to announce its client, **Legacy Building Systems, Inc.**, completed a successful sale to **MS Building System LLC**. Walden initiated this transaction and acted as advisor to the seller.



Legacy Building Systems, Inc is a commercial systems integrator/low voltage contractor that sells, installs and services fire alarms, security systems, access control systems and CCTV systems. The Company services commercial clients in Northern Georgia, including a tremendous fire alarm market in and around Metro Atlanta. Commercial clients include multi-national manufacturing companies, private schools, public schools, churches, office buildings and hotels.

Sara Burden of **Walden Businesses, Inc.**, said: "What a team! From the beginning, Michael, Valerie and Dixit have been wonderful – jumping through whatever hoops were necessary to meet time lines during the due diligence process. As a result, and with the help of two great attorneys (Abbey Mateer and Whalen Kuller), this transaction came together as smoothly as any we've ever closed. Thanks to all of you for your high level of professionalism and commitment to "getting the deal done."

Seller, Michael and Valerie Monroe, shared: "Sara, you and your associates have performed way above our expectations. It has been a pleasure working with you. Thank you."

Buyer, Dixit Suthar, said: "I truly enjoyed working with Sara to close the purchase of Legacy Building Systems. Sara helped recommend an attorney at the start and that attorney turned out to be simply amazing throughout the process. I cannot say enough how much I appreciate the professionalism of Sara and the fact that she took the time to allow us to meet with the Legacy team multiple times at their office during the unprecedented times we are in. Michael and his Legacy team have been nothing short of professional in making this a very smooth transaction."

Walden Businesses, Inc., founded in 1991, is an Atlanta based mergers and acquisitions firm specializing in the representation of privately held companies in the manufacturing, distribution and business services markets. Visit the Walden website at www.waldenbus.com to learn more about its team and the services it provides its clients.