

WALDEN

BUSINESSES, INC.

MERGER & ACQUISITION SERVICES

November 26, 2018 - **Walden Businesses, Inc.** is pleased to announce its client, **Division 5, Inc.**, completed a successful sale to **Applied Value Steel Structures, LLC**. Walden initiated this transaction, assisted in negotiations leading to its conclusion, and acted as advisor to the seller.

DIVISION 5 STEEL, INC.

Fabricating your future

Division 5, Inc. is a structural steel fabricator for general contractors who serve commercial markets such as large distribution warehouses and low-rise commercial buildings. The company was founded by Bryan Hill, President, and Rhonda Wylie, Chief Financial Officer, and is located in Winston, Georgia – just west of Atlanta. Both Bryan and Rhonda will remain in their current capacities, alongside the management team at Applied Value, to continue the excellent growth of the company. Rhonda commented: “I cannot speak highly enough of Sara Burden and Walden Businesses. Sara acted as an advisor – not just a sales person – and kept our company’s best interest in mind at all times during the process. She was also extremely patient with us, and understood our needs as she guided us through prospective investors until she found what we considered to be “the perfect fit.” I highly recommend Sara and her team at Walden!”

Applied Value Group closed on the acquisition of Division 5 on November 20th. With offices in New York City, Stockholm and Shanghai, its private investment arm acquires ownership positions in public and private companies with significant growth potential. In the case of Division 5, the company has deep understanding of the industrial structural steel markets at a global level and will bring a broad expertise to the combined companies. Max Sultan, Investments Lead with Applied Value, stated: “We enjoyed Walden’s unbiased approach to the transaction and the close interaction Sara Burden kept with both sides in order to ensure a successful outcome.”

Sara Burden, President of **Walden Businesses, Inc.**, stated: “It has been a pleasure working with Rhonda and Bryan at Division 5. They are highly organized, thorough, and know their industry very well. The team at Applied Value – Bruce Grant, Max Sultan, Ryan Huff and Donald Bly were also great to work with. It makes all the difference in the world when the buyers and sellers are professionals and have a mutual desire to work through diligence hurdles and bring a deal to closure.”

Walden Businesses, Inc., founded in 1991, is an Atlanta based mergers and acquisitions firm specializing in the representation of privately held companies in the manufacturing, distribution and business services markets. Visit the Walden website at www.waldenbus.com to learn more about its team and the services it provides its clients.